

VIROTEC INTERNATIONAL LTD

31 July 2006

Transfer of Virotec Group Domicile - Results of Scheme Meeting

The directors of Virotec International Ltd ('Virotec (Aus)') (AIM: VTI), advise that further to the prior announcements in relation to the proposal to effect the change of domicile of the Virotec Group from Australia to England through a scheme of arrangement under the Australian Corporations Act 2001 (the 'Proposed Scheme'), the Supreme Court of Queensland ordered meeting of Virotec (Aus)'s shareholders was held today.

At the meeting, shareholders approved the following resolution:

'That the Scheme of Arrangement proposed to be entered between Virotec International Ltd and the Virotec (Aus) Shareholders, as more particularly described in the Scheme of Arrangement contained in the Explanatory Statement of which the notice convening this meeting forms part, is agreed to (with or without modification as approved by the Supreme Court of Queensland).'

Voting on the resolution was as follows:

	For	Against	Total	% voted "for" of total votes cast
Number of shares voted	63,356,733	176,517	63,533,250	99.72
Number of votes cast	276	15	291	94.85

The next step in the process is the consideration of the Proposed Scheme by the Supreme Court of Queensland which is currently set down for 17 August 2006.

An indicative timetable, which is subject to change, is set out below:

First Supreme Court of Queensland Hearing	19 June 2006 (completed)
Despatch of Scheme Documents to shareholders	28 June 2006 (completed)
Meeting of shareholders of Virotec (Aus)	31 July 2006 (completed)
Second Supreme Court of Queensland Hearing	17 August 2006
Effective Date for Proposed Scheme implementation	17 August 2006
Suspension of Virotec (Aus) from trading on AIM	17 August 2006
Record Date to determine entitlements	24 August 2006
Cancellation of AIM listing of Virotec (Aus)	30 August 2006
First day of trading of Virotec (UK)	30 August 2006

For further information on the Proposed Scheme please contact Angus Craig, Company Secretary on +617 5530 8014 or by email at [mail@virotec.com](mailto:mail@virotec.com), or visit Virotec's website at [www.virotec.com](http://www.virotec.com).

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